

LABINFLOW

Ver 2.2 | June 2025

https://labinflow.com

Introduction

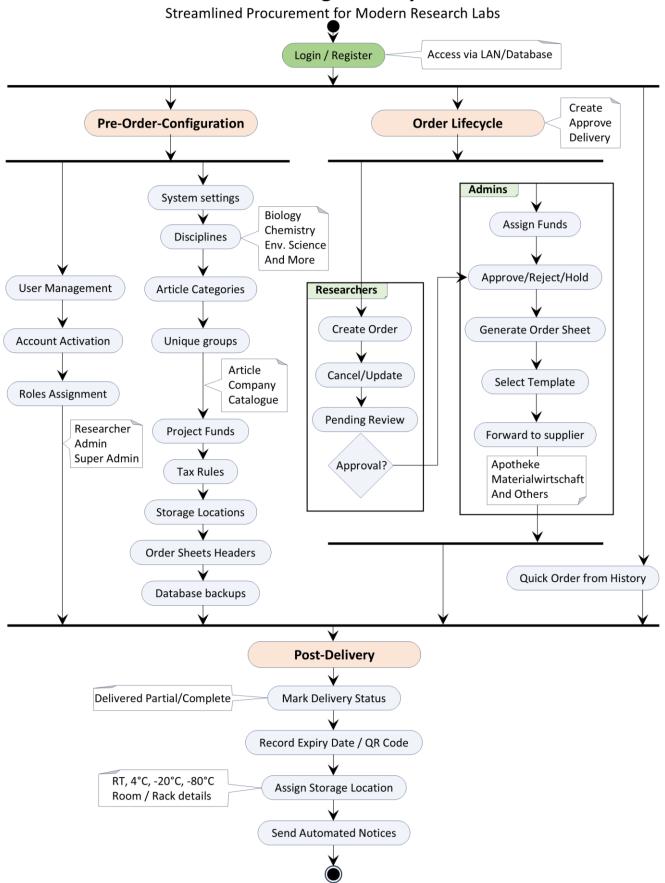
<u>LabInFlow</u> is a smart, inventory and order management system designed exclusively for research laboratories.

It streamlines the entire order workflow, simplifies expense tracking, and improves operational efficiency in scientific environments.

- Multi-user login with role control (Researcher, Admin, Super Admin)
- Order tracking from creation to delivery and storage
- Real-time overview of project funds and spending
- Autogenerated orders sheets
- Delivery and Expiry tracking
- Quick re-ordering from orders history
- Customized Excel exports with filters

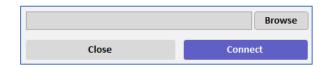


LabInFlow Order Management System Overview



Database connection

 Database connection is a one-time setup pointing to a shared local network drive.



User Accounts

- User registration / account activation by admins
- Log in
- Reset Password



Dashboard

The dashboard displays:

- Real-time order statuses
- Fund balances and expenditures
- Navigation tabs give access to all modules.



Navigation buttons (Tabs) and their features

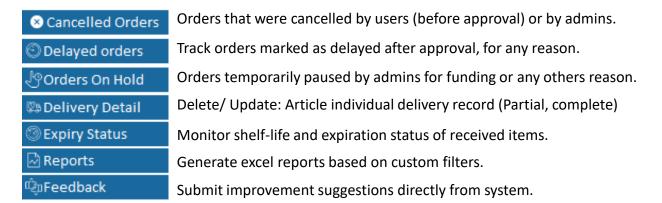
System Management	My Orders	Pending Approval	Approved (Unprocessed)	Processed orders	Delivery Summary	⊘ All orders			
Tab / Feature	Descrip	Description							
My Orders	•	View your own orders with real-time status updates, including actions like cancelation before approval.							
Pending orders	Monito	Monitor orders that are awaiting approval or fund allocation by the admin.							
Approved (Unprocessed)		Orders that have been approved but not yet forwarded for procurement or processing.							
Processed orders	Orders t	Orders that have been finalized and sent to suppliers or vendors.							
Delivery Summary		Check the delivery progress of approved orders — full, partial, or pending delivery.							
All Orders	View complete list of all orders with filtering options keywords.					is, or			



Top panel

Search 2! Order Up	ate +! Delivery Update 📤 Add Funds 🌘 News Alert 👛 Delivery Notice 📋 Order Sheet 📋 Sheet History					
Tab / Feature	Description					
Search	Quickly find all orders using filters such as user, article name, company, catalogue or status. Admins can also single click re-order and approve immediately.					
Order Update	Admins can review and update order details, approve, put on hold, or cancel.					
Delivery Update	Update delivery details, mark orders as delivered (partial or full), and assign storage location (e.g., Room#, RT, 4°C, -20°C, -80°C).					
Add Funds	Manage and allocate project funds to specific users or order requests.					
News & Alerts	Broadcast important announcements on dashboard, order system updates, or maintenance to users.					
Order Sheet	Generate printable or downloadable order sheet (invoice) of selected orders to send central order processing department.					
Sheet History	View historical order sheets, including print records and timestamps for audit or tracking.					

Side panel



Overview: Order Status & Cost Statistics

Order status				Financial overview			
Pending orders	Open orders	Delayed orders	On Hold orders	Pending orders	Open orders	Delivered orders	
19	3458	2	4	€20,913.06	€1,103,041.67	€14,571.55	
overall	overall	overall	overall	overall	overall	180 days	



System Management

This section allows the admin to configure the entire ordering ecosystem

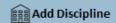


Article setting

Central place to create and manage unique group used in ordering.

Button	Description			
Article	Add, edit article name.			
Company	Add, edit company / vendor name.			
Article Catalogue	Link Articles, Company, Category to create a unique order group.			
Article Detail	Edit or update unique order group			

Discipline and Category Management



Add Category

□ ■ Article Category

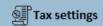
This section allows administrators to define the structure of research and item classification:

- Create Disciplines to categorize research fields or departments, such as:
 - Biology
 - Chemistry
 - Physics
 - Environmental Science or any other custom area
- Define Article Categories to organize items logically, such as:
 - Equipment
 - Cell culture
 - Media
 - Antibody
 - Reagents, Kits, Glassware, etc.

Accounts and Tax Management

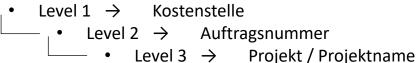






This section is designed to handle hierarchical fund allocation and tax settings for order approvals and tracking:

Create 3-tier Account Groups, such as (e.g. German names):



- Configure Tax Rates applied to orders, for example:
 - Standard tax: 19%
 - Zero tax: 0% (e.g., for academic/non-profit use / sample order)
 - Custom rates as needed per organization policy

Miscellaneous Settings

This section contains various system-level configurations that support order processing, printing, user roles, and storage definitions.



Button	Description
Storage Location	Define storage locations (e.g., Room number, RT, Fridge 4°C, -20°C, -80°C, Rack / Shelf number).
Order Type Setting	Customize order types (e.g., <i>Apotheke</i> , <i>Materialwirtschaft</i>) — these influence how and where the order sheets are routed or printed. These are German terms as example, you can use your own customized terms. This can be any central order processing department (Pharmacy, Material Management etc.) for all research institutes or clinics.
Order Sheet Header	Predefine reusable header blocks with contact info, address, or shipment instructions — automatically included on printed order forms.
Add Funds	Manage and allocate project funds to specific users or order requests.
User Profile	Admins manage user accounts here — including activation/deactivation and assigning roles like <i>Researcher</i> , <i>Admin</i> , or Super Admin.

Database Settings

This section helps admins manage essential data protection features like setting backup paths and triggering one-click backups.



Button	Description
DB Backup Settings	Define the default folder path for backups. Once configured, future backups can be created with one click.
Quick DB Backup	Instantly generate a full backup of the database with a single click for quick data protection.



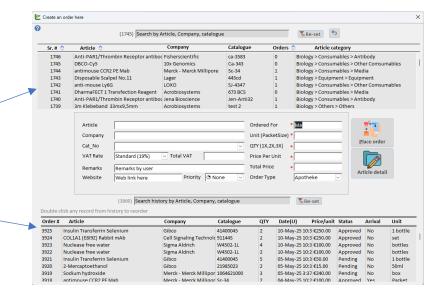
Create order

 By selecting unique article detail group

Article detail unique group

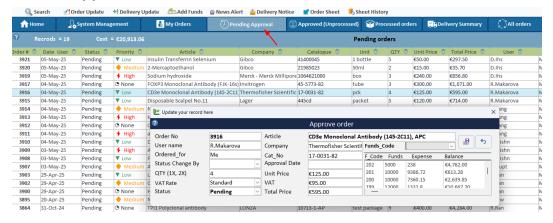
Order history

Double click - Re-Order



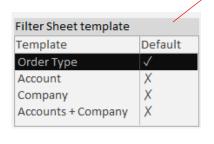
Approve order

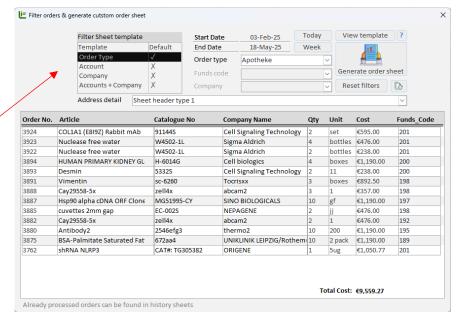
- Select pending order
- Select funds source to approve order



Generate order sheet

- Select report template
- Choose required filter
- Select Address template

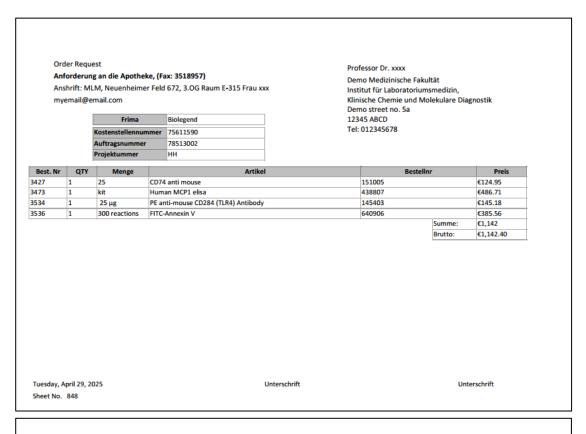






Order sheet example templates

Note: These sheets contain German language terms. But can be implemented in your preferred local language.



Order Request Anforderung an die Apotheke, (Fax: 3518957)

Anshrift: MLM, Neuenheimer Feld 672, 3.0G Raum E-315 Frau xxx myemail@email.com

Professor Dr. xxxx Demo Medizinische Fakultät Institut für Laboratoriumsmedizin, Klinische Chemie und Molekulare Diagnostik Demo street no. 5a 12345 ABCD Tel: 012345678

B. Nr	QTY	Menge	Artikel	Bestellnr	Firma	Kost. nummer	Auf. nummer	Projekt	nummer	Preis
3896	2	tube	streptavidin HRP	405210	Biolegend	Account BAHD	Account L2	Accoun	t L3	€1,213.80
3897	8	packet	piggyBAC-H2B FR-MQV	194079	Addgene	75158170	73513920	BGHDL	-0868	€1,713.60
3898	5	Set	Thioglykolatx	70157-100G	Sigma Aldrich	75611590	78531963	961 030-214		€53.55
									Summe:	€2,980.95

€2,980.95 Brutto:

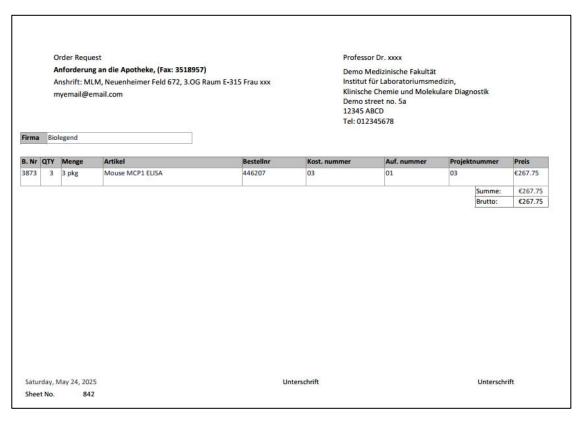
Saturday, May 24, 2025

Sheet No.

Unterschrift

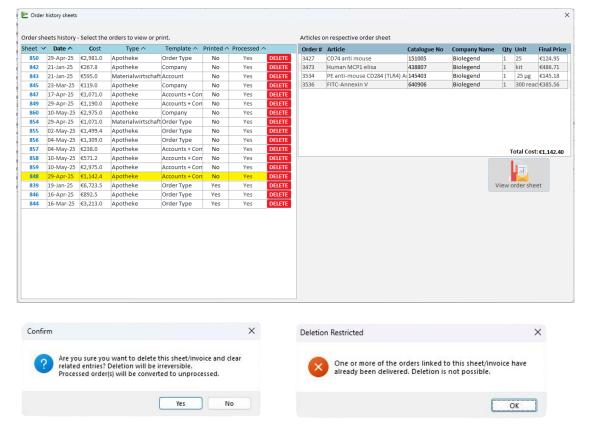
Unterschrift





Order sheets history

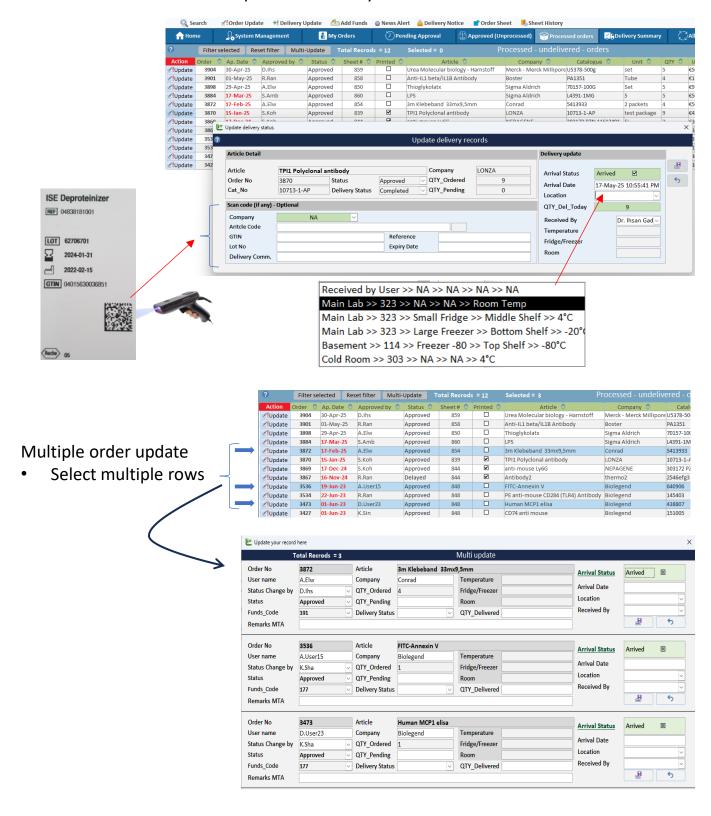
View, print or even delete sheets to regenerate using new template





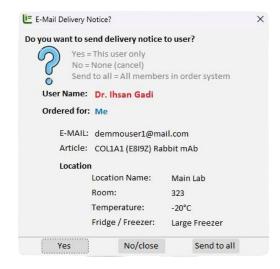
Delivery update

- Single order update
- Select the article row to update its delivery record

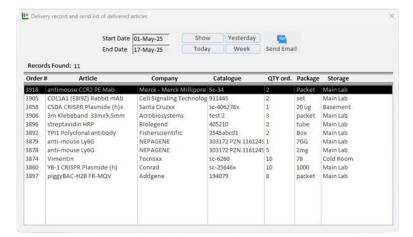


Email notification

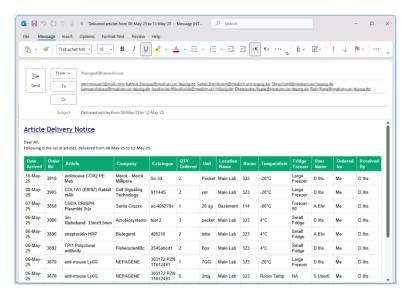
• Send single article notice per email.



Multiple orders delivery notification



Auto-generated summary table included in email

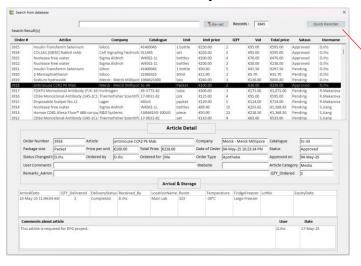


Excel reporting

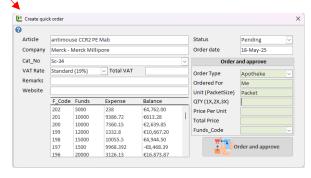
- Select column headers of your choice
- User multiple filters



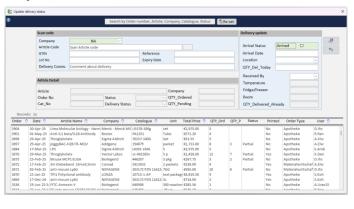
Search all orders instantly



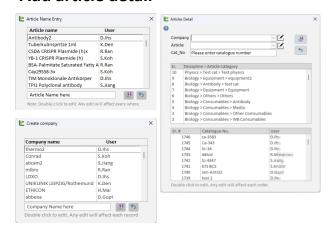
Quick Re-order from search results



Update Record



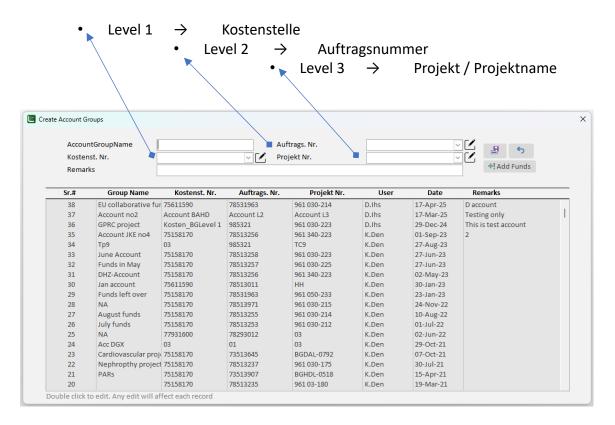
Add article detail





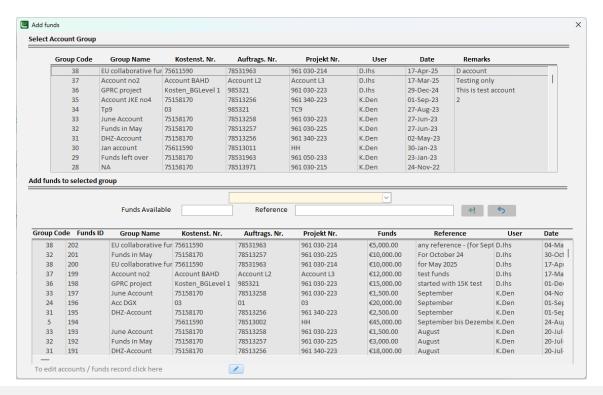
Create Account groups

3-tier Account Groups, such as (e.g. German names):

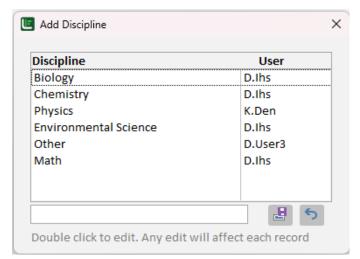


Allocate fund for each account group

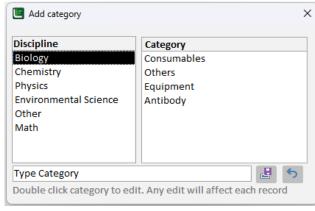
Select account group > type funds > Add funds



Add discipline

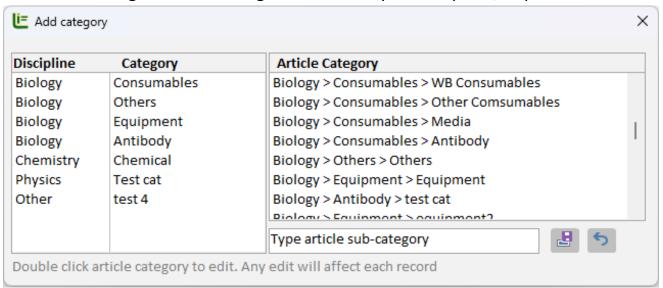


Category

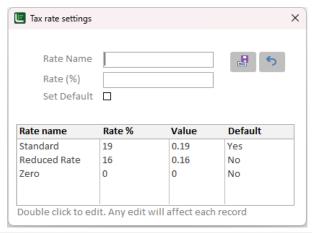


Category

Add article categories > Sub categories based on your discipline / department



Tax category





Storage locations

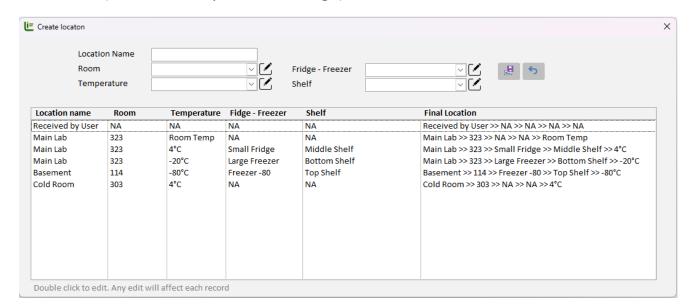
Manage detailed storage locations for each delivered item.

Add hierarchical storage levels including:

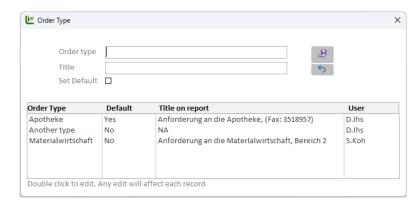
- Room number
- Shelf or rack position
- Fridge or freezer identifiers

Define the **temperature conditions** of each storage point:

- Room Temperature (RT)
- 4°C (standard fridge)
- -20°C (lab freezer)
- -80°C (ultra-low temperature storage)



Order type

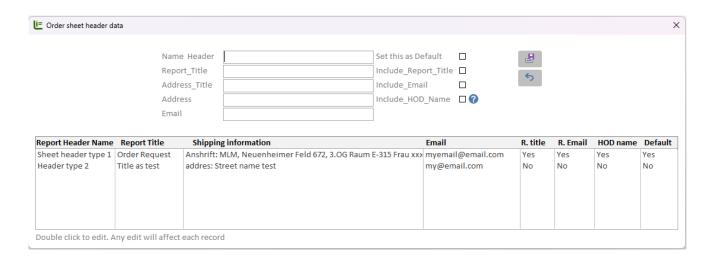


Order sheet header configuration

Customize re-useable order sheet headers as per your needs.

Define standard header fields, such as:

- **Title** (e.g., Purchase Request, Internal Order)
- Shipping Address (e.g., building, room, contact number)
- **Email Contact** (for supplier or internal use)
- Optional fields like HOD (Head of Department) visibility can be included or excluded as needed



Sample 1:

Order Request	
Anforderung an die Apotheke, (Fax: 3518957)	i
Anshrift: MLM, Neuenheimer Feld 672, 3.OG Raum E-315 Frau xxx	ı
myemail@email.com	1

Professor Dr. xxxx Demo Medizinische Fakultät Institut für Laboratoriumsmedizin, Klinische Chemie und Molekulare Diagnostik Demo street no. 5a

12345 ABCD Tel: 012345678

Sample 2:

Anforderung an die Apotheke, (Fax: 3518957) addres: Street name test

Demo Medizinische Fakultät Institut für Laboratoriumsmedizin, Klinische Chemie und Molekulare Diagnostik Demo street no. 5a 12345 ABCD

Tel: 012345678



For more info visit us at: https://labinflow.com

LABINFLOW

- Interested? Ready to Simplify Your Lab Workflow?
- Contact us at info@labinflow.com
- Learn more at https://labinflow.com
- Watch a 12 minutes demo video:
 - https://www.youtube.com/watch?v=BH7WD32AAbw



(Scan to watch the video)